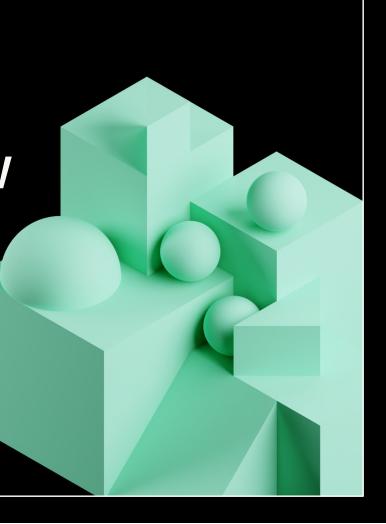


# Learnings From the Field: "Migration From Oracle DW and IBM DataStage to Databricks on AWS"

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Databricks 2023



# Agenda

- Migration Pillars
- Data Models' Migration
- Code Migration
- SNCF EDW Migration Project
  - Target Lakehouse Architecture
  - Data pipelines' implementation details
  - Outcomes
  - Best Practices & recommendations
- Q/A

# **Migration Pillars**

 $\Rightarrow$ 



- Establish deployment Architecture
- Implement Security and Governance framework

#### Data Migration

- Map Data Structures and Layout
- Complete
   One time load
- Implement incremental load approach

#### ETL and Pipelines

 $\Rightarrow$ 

 $\Rightarrow$ 

- Migrate Data transformation and pipeline code, orchestration and jobs
- Validate: Compare your results with On Prem data and expected results

#### Bl and Analytics

 Re-write reports and analytics for Business Analysts and Business Outcomes

 Connect to reporting and analytics applications

# Data

Ś

## • Establish connectivity

to ML Tools • Onboard Data Science

teams

# Data Modeling

#### 7 Basic Steps to Success

- 1. Use dimensional modeling industry principals (Star Schema, Data Vault)
- 2. Use Delta Tables & Databricks SQL (Photon) use Delta for your fact and dimension tables. Use DB SQL (Photon) for BI workloads
- 3. Optimize file size optimize your file sizes for fast file pruning
- Z-Order Facts create Z-Order on your fact tables, key fields and most likely predicates
- Z-Order Dimensions create Z-Order on your dimension, key fields and most likely predicates
- 6. Analyze Tables to gather statistics for Adaptive Query Execution Optimizer
- 7. Cache Tables cache tables when you can. DBSQL has a great cache

# **Data Modeling With Constraints**

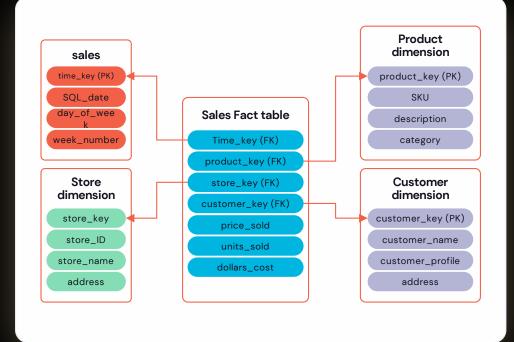
Familiar and easier schema modeling on the lakehouse

#### Primary + Foreign Key Declaration

to allow end users to understand relationships between tables.

**IDENTITY Columns** automatically generate unique integer values when new rows are added.

#### **Enforced CHECK Constraints** to never worry about data quality or data correctness issues sneaking up on you.



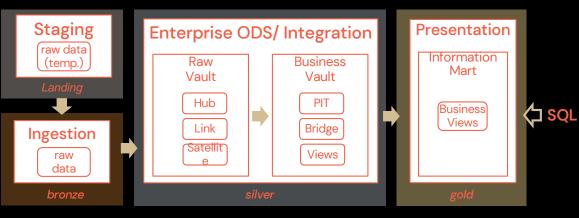
# Data Modeling: Data Vault 2.0

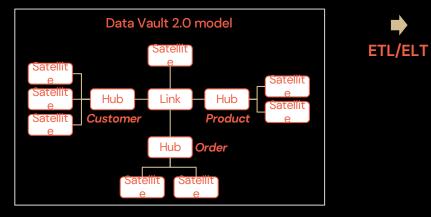
Staging: Raw data in its original format Ingestion: Raw data converted to Delta Integration - Raw Vault: Data is modeled as Hubs, Links and Satellites

Integration - Business Vault: Tables with applied

business rules, data quality rules, cleansing and conforming rules

Presentation - Information Marts: Similar to a classical Data Mart with consumer oriented models





Main artefacts to consider

- Data Types
- SQL \* Loader
- Data Definition Language (DDL) expressions
- Data Manipulation Language (DML) expressions
- PL/SQL Code

# Supported Data Types

Data Type Category	Oracle Data Type	Converted Data Type
Character	CHAR, NCHAR, VARCHAR, VARCHAR2, NVARCHAR, NVARCHAR2, CHARACTER, TEXT, CLOB, NCLOB, LONG	STRING
Numeric	NUMBER [ (p [, s]) ] FLOAT [(p)] BINARY_FLOAT BINARY_DOUBLE	BIGINT NUMERIC[ (p [, s]) ] FLOAT FLOAT
DateTime	DATE TIMESTAMP	DATE TIMESTAMP
Byte	BLOB (Binary Large Object)	BINARY

#### SQL \* Loader

```
- > Oracle code
                                              - > Databricks code
                                              COPY INTO emp FROM (
LOAD DATA
  INFILE '/inputfolder/employee.csv'
                                              SELECT
  BADFILE '/outfolder/employee.rejected'
                                                employee_id,
  DISCARDFILE
                                                first_name,
  '/outfolder/employee.discarded'
                                                last_name,
INSERT INTO TABLE emp
                                                email,
  FIELDS TERMINATED BY "," OPTIONALLY
                                                phone_number,
  ENCLOSED BY '"' TRAILING NULLCOLS
                                                hire_date::date
                                              FROM '/inputfolder/employee.csv')
  (employee_id, first_name, last_name,
  email, phone_number, hire_date date
                                              FILEFORMAT = CSV
  'mm/dd/yyyy');
                                              FORMAT_OPTIONS (
                                                'badRecordsPath' =
                                                '/outfolder/employee.rejected',
                                                'delimiter' = ',',
                                                'auote' = '"',
                                                'dateFormat' = 'mm/dd/yyyy');
```

## DDLs

Identity Column	> Oracle code CREATE TABLE identity_demo ( id NUMBER GENERATED BY DEFAULT ON NULL AS IDENTITY START WITH 10 INCREMENT BY 10,description VARCHAR2(100) not null );
	> Databricks code CREATE TABLE identity_demo ( id BIGINT GENERATED BY DEFAULT IDENTITY START WITH 10 INCREMENT BY 10, description STRING not NULL);
UNIQUE	Unique Constraints are not supported on Databricks yet. Required checks to be implemented in ETL processes.
	> Oracle code CREATE TABLE table_x (a1 INTEGER UNIQUE, a2 CHARACTER(10) );
	> Databricks code CREATE TABLE table_x (a1 INTEGER, a2 STRING );

#### DDLs

```
CHECK
        -- > Oracle code
                                                --> Databricks code
        CREATE TABLE table_x (
                                                CREATE TABLE table_x (
             column_1 INTEGER
                                                     column_1 INTEGER,
                CHECK (column_1 > \emptyset)
                                                     column_2 INTEGER
                                                );
               CHECK (column_1 < 999)
               CHECK (column_1 NOT IN
                                                ALTER TABLE table_x ADD CONSTRAINT
        (100, 200, 300)
                                                column_1_checks
                CONSTRAINT check_0
                                                CHECK (
                CHECK (column_1 IS NOT
                                                  column_1 > 0 AND
        NULL),
                                                  column_1 < 999 AND</pre>
             column_2 INTEGER
                                                  column_1 NOT IN (100,200, 300) AND
                                                  column_1 IS NOT NULL
              CONSTRAINT check_1
                                                );
                CHECK (column_2 > 0)
               CHECK (column_2 < 999)
                                                ALTER TABLE table_x ADD CONSTRAINT
                                                column_2_checks
        );
                                                CHECK ( (column_2 > 0) AND
                                                       (column_2 < 999)
                                                );
```

#### DMLs

```
UPSERT
        --> Oracle code
                                                    -- > Databricks code
                                                    MERGE INTO bonuses D USING (
        MERGE INTO bonuses D USING (
                                                      SELECT employee_id, salary, department_id
          SELECT Employee_id, salary,
        department_id
                                                      FROM
          FROM
                                                        employees
                                                      WHERE department_id = 80
            employees
          WHERE department_id = 80
                                                    ) S ON (D.employee_id = S.employee_id)
        ) S ON (D.employee_id = S.employee_id)
                                                    WHEN MATCHED AND (S.salary > 8000) THEN
        WHEN MATCHED THEN
                                                    DELETE
          UPDATE
                                                    WHEN MATCHED THEN UPDATE
          SET D.bonus = D.bonus + S.salary *.01
                                                      SET D.bonus = D.bonus + S.salary *.01
          DELETE WHERE (S.salary > 8000)
                                                    WHEN NOT MATCHED AND (S.salary <= 8000)
        WHEN NOT MATCHED THEN
                                                    THEN
          INSERT (D.employee_id, D.bonus)
                                                      INSERT (D.employee_id, D.bonus)
          VALUES (S.employee_id, S.salary *.01)
                                                      VALUES (S.employee_id, S.salary *.01)
          WHERE (S.salary <= 8000)
                                                    ;
```

#### DMLs

Conditional -- > Oracle code

INSERT ALL

```
WHEN order_total <= 100000 THEN
INTO small_orders
```

```
WHEN order_total > 100000 AND
order_total <= 200000 THEN
INTO medium_orders
```

ELSE INTO large\_orders

```
SELECT order_id, order_total,
sales_rep_id, customer_id
FROM orders;
```

#### -- > Databricks code

```
INSERT INTO small_orders
SELECT order_id, order_total, sales_rep_id,
customer_id FROM orders
WHERE order_total <= 1000000 ;</pre>
```

```
INSERT INTO medium_orders
SELECT order_id, order_total, sales_rep_id,
customer_id FROM orders
WHERE order_total > 1000000 AND order_total
<= 2000000 ;</pre>
```

```
INSERT INTO large_orders
SELECT order_id, order_total, sales_rep_id,
customer_id FROM orders
WHERE order_total > 2000000 ;
```

# Code Migration PL/SQL Code

Sql statements	> Oracle Code DECLARE l_average_credit l_credit_limit%TYPE; l_max_credit l_credit_limit%TYPE; l_min_credit l_credit_limit%TYPE;	> Databricks code %python l_average_credit=None l_max_credit=None l_min_credit=None
	<pre>BEGIN     SELECT     MIN(credit_limit), MAX(credit_limit),     AVG(credit_limit)     INTO         l_min_credit, l_max_credit,         l_average_credit     FROM customers; END;</pre>	<pre>l_min_credit, l_max_credit, l_average_credit, = spark.sql(f""" SELECT MIN(credit_limit), MAX(credit_limit), AVG(credit_limit) MIN_COL FROM customers; """).first().asDict().values()</pre>

#### PL/SQL Code

CASE

--> Oracle Code DECLARE statements c\_grade CHAR( 1 ); c\_rank VARCHAR2( 20 ); BEGIN c\_grade := 'B'; CASE c\_grade WHEN 'A' THEN c\_rank := 'Excellent' ; WHEN 'B' THEN c\_rank := 'Very Good' ; WHEN 'C' THEN c\_rank := 'Good' ; WHEN 'D' THEN c\_rank := 'Fair' ; ELSE c\_rank := 'No such grade' ; END CASE; END;

```
-- > Databricks code
%python
```

```
c_grade=None
c_rank=None
c_grade = 'B'
```

```
If c_grade == 'A':
  c_rank = 'Excellent'
elif c_grade == 'B':
  c_rank = 'Very Good'
elif c_grade == 'C':
  c_rank = 'Good'
elif c_grade == 'D':
  c_rank = 'Fair'
else:
  c_rank = 'No such grade'
```

## PL/SQL Code

```
FUNCTIONS
            --> Oracle Code
            CREATE OR REPLACE FUNCTION
            get_total_sales(
                in_year_PLS_INTEGER
            RETURN NUMBER
            IS
                l_total_sales NUMBER := 0;
            BEGIN
                SELECT SUM(unit_price * quantity)
                INTO l_total_sales
                FROM order_items
                INNER JOIN orders USING (order_id)
                WHERE status = 'Shipped'
                GROUP BY EXTRACT (YEAR FROM
            order_date)
                HAVING EXTRACT (YEAR FROM
            order_date) = in_year;
                RETURN l_total_sales;
            END;
```

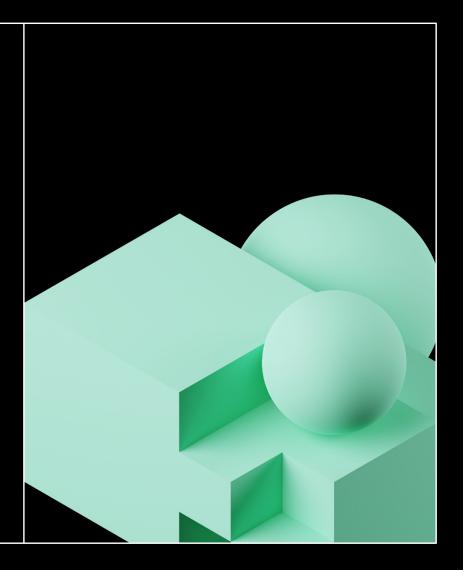
```
-- > Databricks code
def get_total_sales(in_year):
    l_total_sales = 0
```

```
l_total_sales, = spark.sql(f"""
SELECT SUM(unit_price * quantity)
SUM_COL
FROM order_items
INNER JOIN orders USING (order_id)
WHERE status = 'Shipped'
GROUP BY EXTRACT(YEAR FROM order_date)
HAVING EXTRACT(YEAR FROM order_date) =
{in_year};
""").first().asDict().values()
```

```
spark.conf.set("var.l_total_sales",
l_total_sales)
```

```
return l_total_sales;
```

# SNCF – EDW Migration Project – Architecture & Best Practices



# **Context of Project**

- SNCF French national railway & transportation company
  - Project was for the Real Estate entity
- Migrate from on-prem Oracle EDW and IBM DataStage to Databricks on AWS due to
  - High of Oracle EDW & IBM DataStage
  - Rigid & non-scalable solution
  - No support for streaming, ML & AI

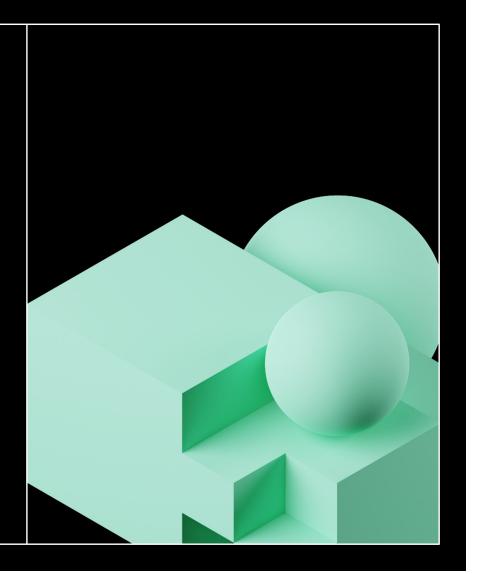


# **Context of Project**

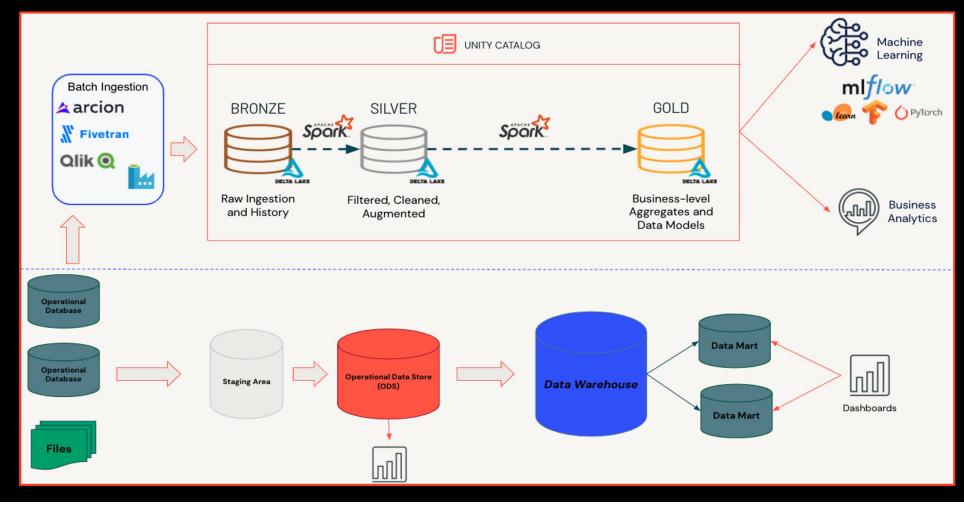
Databricks professional services team partnered with SNCF to:

- Migrate 1st data application (approx 30 DW tables) to Lakehouse
- Lead the data lake architecture design
- Lead and oversee the data pipelines implementation
- Provide best practices of pyspark, delta, databricks & software development

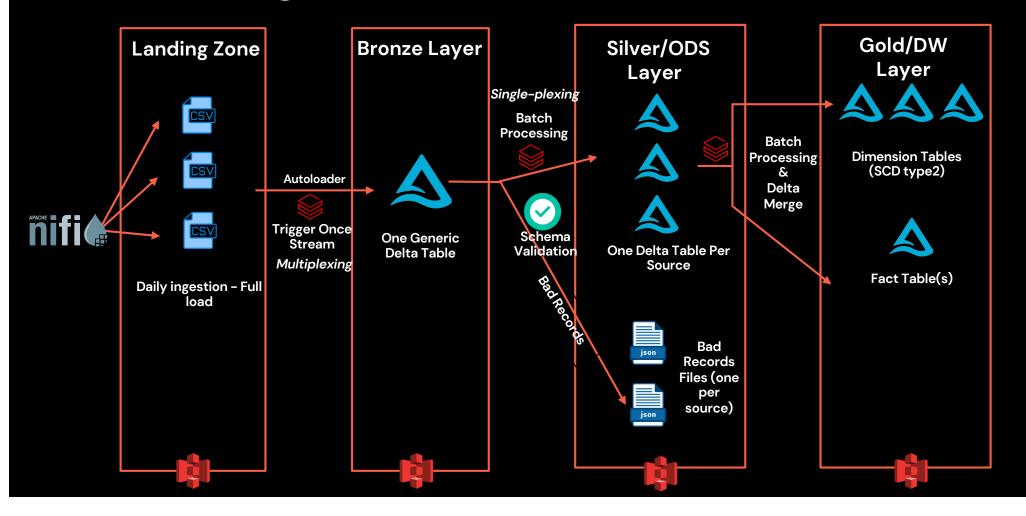
# Target Architecture



# Lakehouse & EDW – High Level Mapping



# SNCF – Target DataLake Architecture



# Landing Zone

- Daily ingestion in full load in landing zone by Apache Nifi
  - Constraint from source apps can't provide incremental load
    - Not an issue as daily volume < 100GB
- Input file format is CSV (non-standard CSV)
  - Encoding ISO-8859-1, 2 header rows, double quotes and semicolons in each data row & "|" used as column separator

HEADER	ACTIVITES   09022022   348
BIEN_CODE_COMPI	PLET BIEN_ACTIVITE_DATE BIEN_ACTIVITE_ECHEANCE BIEN_ACTIVITE_DESCRIPTION BIEN_ACTIVITE_PRIORITE BIEN_ACTIVITE_TYPE BIEN_ACTIVITE_ETAT BIEN_ACTIVITE_L0
"1084405_B 001	L_ET -1_L 330.0      L 330.0 POL Placard";
"108440S_B 001	L_ET -1_L 340.0      L 340.0 Armoire electrique";
"108440S_B 001	L_ET -1_L 350.0      L 350.0 Armoire electrique";
"108440S_B 001	L_ET -1_L 360.0       L 360.0 POL- Bureau Police";
"108440S_B 001	L_ET -1_L 370.0       L 370.0 POL- Cellule";
"108440S_B 001	L_ET -1_L 380.0       L 380.0 POL- Accueil Police";
"108440S_B 001	L_ET -1_L 390.0        J90.0 COM- concession";
"108440S_B 001	L_ET -1_L 400.0       L 400.0 Reserve Bar";
"108440S_B 001	L_ET -1_L 410.0      L 410.0 Issue de secours";

# Landing to Bronze



#### Autoloader with text file format

Spark only supports UTF-8 for text format (<u>LineRecordReader.java</u>)



#### Autoloader with CSV file format

- Encoding set to ISO-8859-1
- Header option set to false
- First header deleted as source name extracted from *input\_file\_name()*
- Second header row ingested, needed in silver layer to add column structure
- Delimiter set to "@|@"
- All data ended up in \_c0 column of generic delta table as string
- source type and execution date columns added in bronze delta table
- Trigger once mode once per day

## **Bronze Layer**

- One generic notebook ingesting all source files
- Single generic bronze table (one per real-estate app)
  - Partitioned by execution date and source type columns for downstream partition pruning
- Write mode set to append
  - Re-run the ingestion job to process the late arriving data
- Manually <u>delete</u> partitions for more than 7 days
- Run <u>vacuum</u> command right after delete

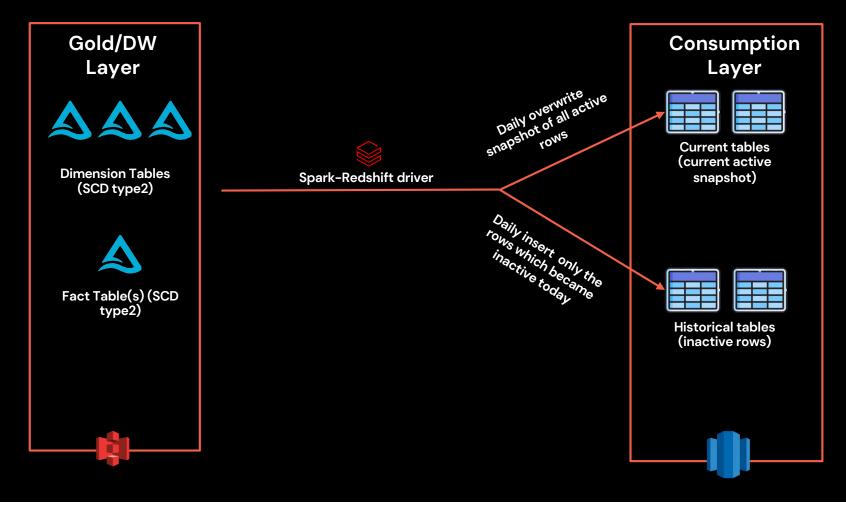
# Silver/ODS Layer

- Adds structure to the raw data
  - As many delta tables in silver layer as number of different sources/tables in app
- One generic notebooks looping for all table/source names
- execution date and source type partition filter pushed to bronze table
- Validation the schema
  - Target schemas stored in Json format in S3 bucket (metadata files)
  - Corrupted rows ended up in bad record files
- Write mode set to overwrite
  - Bronze table daily execution date partition contains full data, so can re-run

# Gold/DW Layer

- DW Star Schema implemented
- Dimension tables keep the historical data (SCD type 2)
  - <u>Delta merge</u> to implement SCD type 2 tables (<u>example</u>)
- Dimension tables needed surrogate keys
  - MD5 of business cols to uniquely identify each row
  - Delta identity column was not available back then, it's a better choice
    - Auto-increment integer better for data-skipping (w/ Zorder) than MD5 hex string
- Full load merge from silver to gold can be slow
  - Historical records are immutable, only active records are updated/deleted
  - Gold tables partitioned on a boolean flag column *RecordActive*
  - **RecordActive = True** used as filter in merge clause for partition pruning

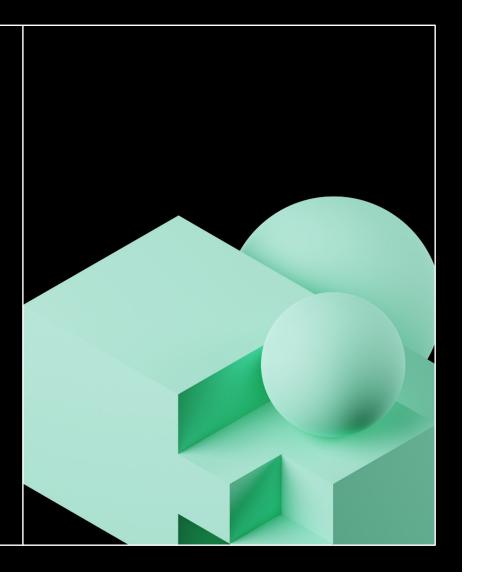
# **Consumption via Redshift**



# **Consumption via Redshift**

- Redshift imposed by central IT team to consume data via Rest API
  - <u>Databricks SQL Statement Execution API</u> was under development back then, in public preview now.
- Spark-redshift driver can only perform insert and overwrite
  - Current tables: containing all the current active rows
  - Historical tables: containing only the historical inactive rows
- A daily batch job
  - Overwrites active rows snapshot from gold delta tables to current data tables in Redshift
  - Inserts only the rows that transitioned to inactive today to historical data tables in Redshift

# Outcomes



## Outcomes

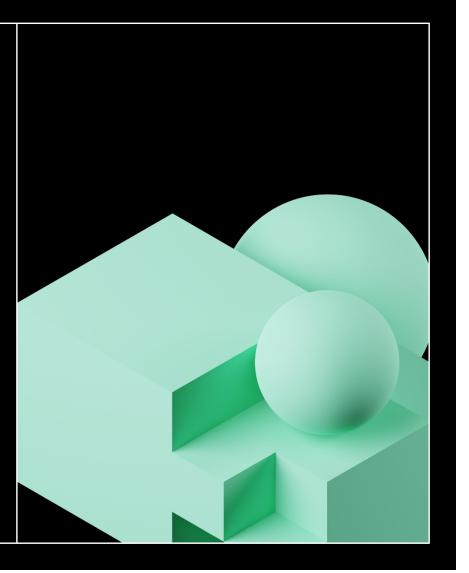


**Cost Reduction** 

# 1 year's
worth of Acceleration with only
13 days
of consulting with Databricks

**Professional Services** 

# Best Practices & Recommendations



## **Best Practices & Recommendations**

- <u>Code modularisation & unit testing</u>
- <u>Code documentation & indentation</u>
- Monitor rejected bad records
- Spark Optimizations Broadcast Join
- <u>Spark Optimizations Shuffle Partitions</u>
- <u>Delta Optimizations Slow Merges</u>
- <u>Miscellaneous Recommendations</u>

# Code modularisation & unit testing

- Pyspark code in modular manner
  - Small single responsibility deterministic functions for business transformations
  - Take dataframe or configuration in and return dataframe out
  - Easier to unit test



# Code modularisation & unit testing

1	import unittest
2	from chispa import assert_df_equality
3	<pre>from pyspark.sql.types import StructType,StructField, StringType, IntegerType, DateType</pre>
4	
5	# Ingestion Modules' unit tests suite
6	<pre>class IngestionModulesTests(unittest.TestCase):</pre>
7	
8	# Test name should start with 'test_' to be considered as part of test suite
9	<pre>def test_raw_processing(self):</pre>
10	
11	# Create input file
12	df = spark.createDataFrame(["header1\";", \
13	"Col1 Col2 Col3 Col4 Col5\";", \
14	"Zoning  Modifications données Gares Clôturé L 010.0 Hall d'acces par parvis Ste Devote\";"], StringType())
15	<pre>df.repartition(1).write.format("csv").mode("overwrite").save("/tmp/raw_processing_test/input/")</pre>
16	
17	# Read inout dataframe
18	<pre>input_df = spark.read.csv("/tmp/raw_processing_test/input/")</pre>
19	
20	# Generate output dataframe output df = raw processing(input df)
21	output_df = raw_processing(input_df)
22	
23	# Create expected dataframe
24	expected_df = spark.createDataFrame([("Col1 Col2 Col3 Col4 Col5", 2), \
25	("Zoning  Modifications données Gares Clôturé L 010.0 Hall d'acces par parvis Ste Devote", 3)\
26	], \
27	StructType([ \
28	StructField("Valeur", StringType(), True), \
29	StructField("ID_Source", IntegerType(),False) \
30	
31	
32	expected_df = expected_df.withColumn("DATE_CHARGEMENT", current_date())
33	# Assertions Comparing with Expected Dataframe
34	
35	assert_df_equality(output_df.select("Valeur", "ID_Source", "DATE_CHARGEMENT"), expected_df) # not checking "Source" column as it comes from
	this unit test
36	<pre>self.assertEqual(output_df.count(), 2)</pre>
Com	mand took 0.04 seconds by ext.himanshu.aroragsncf.fr at 04/04/2022, 16:33:19 on dbkscluster-dev-01
nd 4	
1	<pre>suite = unittest.TestLoader().loadTestsFromTestCase(IngestionModulesTests)</pre>
2	runner = unittest.TextTestRunner(verbosity=2) Running test with python UnitTest
3	runner.run(suite)

# **Code documentation & indentation**

- Python documentation <u>conventions</u>
- Comments in between of code blocks for complex transformation
- Online <u>python code formatter</u> to properly indent the code
  - Now available in the product itself, feature called – *new notebook editor*



## Monitor rejected bad records

- Bad records rejected in silver layer end up in json files stored at badrecordpath (a spark option)
- A daily batch job triggers after silver layer jobs to
  - Append all the bad record from json files a target delta table
  - With additional columns execution date and source type
- Compute some technical KPIs & display them on dashboarding tools like DBSQL, PowerBI
  - Number of total rejected rows today
  - Number of total rejected rows today per source type
  - Timeseries graph of number of total rejected rows per day and source type

## Spark Optimizations – Broadcast Join

- Joins/merges in Gold layer induce data shuffling
  - Avoid some of the shuffle for smaller tables/dataframes by broadcasting them to worker nodes
- Driver with 32 GB+ RAM, safe to broadcast any table or dataframe of size <= 200MB</li>

spark.conf.set("spark.sql.autoBroadcastJoinThreshold",
"209715200")

- Driver can collect up to 1GB by default, change it to 8GB
  - Set before the cluster starts hence put this in advance cluster options

spark.driver.maxResultSize 8g

# Spark Optimizations – Shuffle Partitions

- Join/aggregations induce shuffle in spark
  - By default number of shuffle partitions = 200 (which is almost never the right value)
- Recommendation for tuning the # shuffle partitions
  - Either fine tune it based on shuffle stage size (refer <u>spark summit talk</u> from Daniel Tomes)
  - Or as a rule of thumb, set it to 2x or 3x of number of total worker cores, to fully leverage all cpu cores during shuffle stages

spark.conf.set("spark.sql.shuffle.partitions",3\*sc.defaultParallelism)

## **Delta Optimizations – Slow Merges**

- Leverage LowShuffleMerge
  - Enable by default in DBR 10.4+
- For optimized file sizes, use <u>AutoOptimize</u> features of Delta lake by using <u>delta.autoOptimize.optimizeWrite</u> & <u>delta.autoOptimize.autoCompact</u> options
  - Target file size 128MB
  - Smaller file size implies less data rewrite during merges
  - Further reduce file size using *delta.targetFileSize* option
- Broadcast the source dataframe being merged
- Refer <u>DAIS talk</u> from Justin Breese to learn more

## **Other Recommendations**

- Leverage the databricks jobs workflow feature to schedule and orchestrate the notebooks' execution.
- Use Databricks <u>Repos</u> feature for seamless integration with Git repository
  - Comes with Rest API to integrate into CI/CD setup
- <u>BladeBridge</u> is technology partner of Databricks which can generate Pyspark code from IBM DataStage pipelines
- <u>Delta live tables</u> (managed ELT feature) of Databricks can also be a great choice to speed up the migration project
  - Takes care of pipeline operational tasks and allows developers to focus on business code
  - Enforces and monitors data quality rules

