

Vision Al

Animal Health Industry use-cases using Databricks on Azure



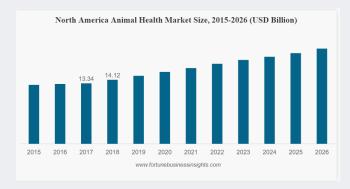


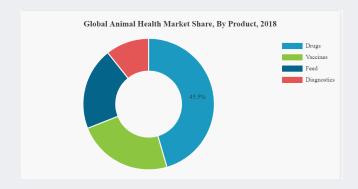
VirooPax Mirji

Director - Solution Area Specialist AI Microsoft Corporation



Global Animal Health market size was USD 47.50 B and is projected to reach USD 67.56 B in 2026, exhibiting a CAGR of 6.3% during the forecast period









Animal Health Market Segmentation

Animal Types

Companion Animal

- Dogs
- Cats
- Horses
- Others

Production Animal

- Poultry
- Swine
- Cattle
- Sheep & Goats
- Fish

Animal Products

Vaccines

- Live Attenuated Vaccines
- DNA Vaccines
- Recombinant Vaccines
- Inactivated Vaccines
- Others

Pharmaceuticals

- Live Attenuated Vaccines
- DNA Vaccines
- Recombinant Vaccines
- Inactivated Vaccines
- Others

Feed Additives

- Nutritional
- Medicinal

Diagnostics

- Instruments
- Consumables

Others

Distribution Channels

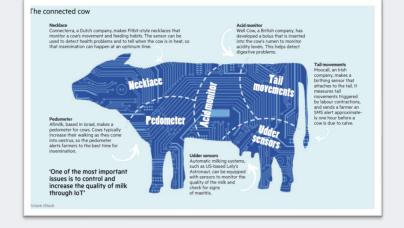
- •Retail
- •E-commerce
- •Veterinary Hospitals & Clinics

Distribution Channels

- •Reference Laboratories
- •Point-of-care Testing/In-house Testing
- •Veterinary Hospitals & Clinics
- Medical Solutions / Tech / Others

Region

- •North America: U.S., Canada
- •Europe: U.K., Germany, France, Italy, Russia, Spain, Netherlands, Switzerland, Sweden, Ireland, Poland
- •Asia Pacific: Japan, China, India, Indonesia, Thailand, Australia, South Korea, Philippines, Malaysia, Singapore
- •Latin America: Brazil, Mexico, Argentina
- •Middle East & Africa: South Africa, Saudi Arabia, Turkey, Iran, United Arab Emirates, Israel





Industry Trends in Animal Health

Trends in Livestock

Theme

Rising Protein Demand vs. Sustainability Concerns

Digital, Data & Analytics, AI/ML

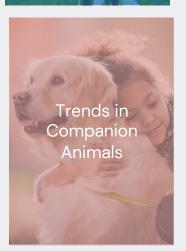
Food Animal Health

- Animal Health
- Rising Pet Owner Influence

Consolidation

Expectations

- Increased demand for affordable & safe animal protein
- Increased consumer expectations for more sustainable production practices
- · Climate change vs cattle farming
- · Increased use of IOT sensors, data, genetics to improve productivity
- Broadened role of analytics and technology in clinical decisions and provision of services
- Growing demand for vaccines, antibiotics, parasiticides and other products
- Demand for nutritional health products like enzymes, probiotics and prebiotics
- · Products for the treatment of pain and health conditions.
- State of the art parasiticides and vaccine products
- Covid-19 strengthening human-animal bond; rising animal health spend
- Demand for convenience and price transparency driving online sales
- Consolidation of customers and distributors
- · Need for unified relationship
- · Rising expectations on pricing and service



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Prioritizing animal health use-cases based on strategic alignment & its business impact

Operational Efficiencies	Net New Revenue	Cost Savings	Biz Impact
			Н
			М
			Н
			М
			М
			VH
	who,		L Foundational
	Efficiencies	Efficiencies Net New Revenue	Efficiencies Net New Revenue Cost Savings



Azure Cognitive Services Decision Language Vision Speech



Ex: Why maintaining the health of cows is critical?

In the livestock industry, maintaining the health of cows is critical to ensure their ability to breed & produce milk.

Hurdle

 A major hurdle to the health of farm cattle is bovine respiratory disease

Traditional Solution

 Use CT and ultrasound scans to capture videos of cow lungs to identify any malformations or negative prognostic risk factors

Challenge with Status Quo

 Due to the lengthy review time and the hundreds of millions of cows around the world that require evaluation, this process is typically only performed on a yearly basis, resulting in millions of unnecessary animal deaths

The long gap between evaluations is a significant problem for the livestock industry

Unanticipated Deaths

USDA surveys indicate that cow farmers lose 1.5% of their herd annually due to unanticipated deaths

Food Security

To ensure food security for the entire global population, the livestock industry will need to maximize the health and utility of their product

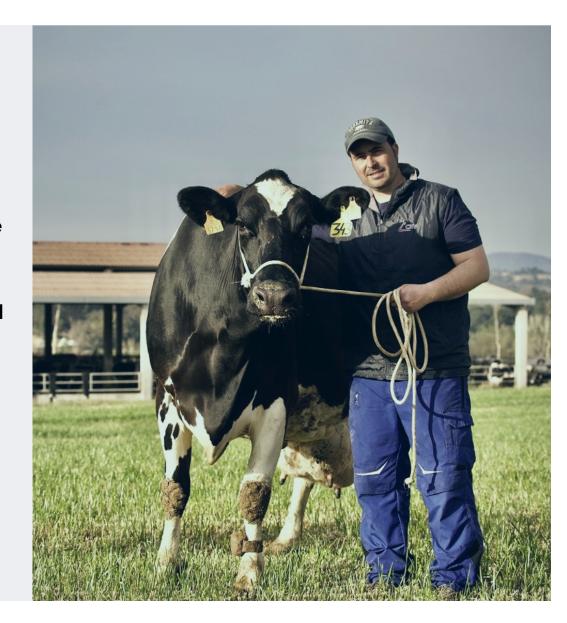
Animal Products

Consumers around the world are clamoring for animal products that are more sustainable and environmentally friendly

Emerging Diseases

75% of emerging diseases in humans are attributed to zoonotic diseases, reducing animal disease is expected to have a significant impact on human health & disease spread

- To help reduce the rate of unnecessary livestock deaths and drive increased revenue for cow and poultry farmers
- Many in the industry are turning to advanced monitoring technology, a market that is expected to grow from \$1.4 billion to 2.3 billion by 2026.



 $\underline{https://www.markets.andmarkets.com/Market-Reports/livestock-monitoring-market-72634532.html}$

Identified Challenge & Problem Statement

How might we "reimagine experiences" for Vets/Farmers/Animal Pharma firms to leverage Image/Video recognition technologies in MS Azure AI & Databricks to make better decisions in serving their audiences/customers?

"How do we make the Al based **Self-Service Experience** a true competitive differentiator"

"How might we **scale up our people**, **processes and tools** to provide greater user delight?"

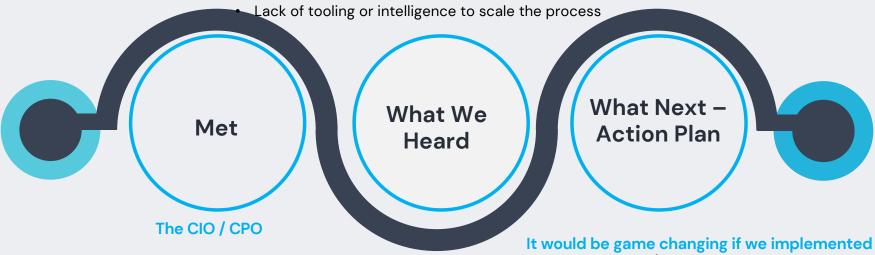
"How might we **scale based on demand**, **just-in-time** without burning resources/people out?"



"Empathize" with Animal Health / Pharma Customer

We were amazed to realize

- Lack of Process Streamlining (time consuming activities TAT, Cycle time)
- Very manual data analysis process & dependency on SMEs
- Lack of awareness of new tech
- Not using tech to track/reduce 'Loss' in Animal operations

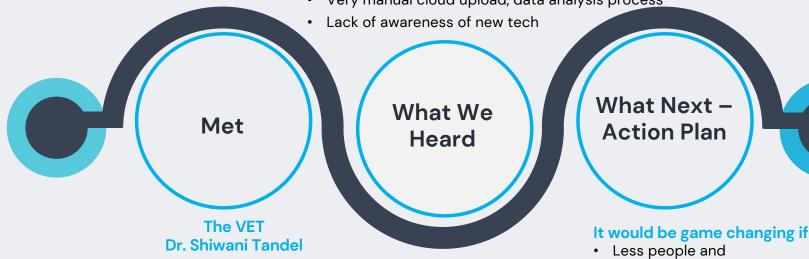


- NBA, Prediction/Recommendation of drugs in rapid time. Integrate KB across farms (across Geo).
- · Proactive Decisions if Al utilized
- Failure detection to help other farms.

"Empathizing" with Vet / Animal care givers too

We were amazed to realize

- SOPs non-standard and not automated in anyway consistently
- Lack of Process Streamlining (time consuming activities TAT, Cycle time)
- · Very manual cloud upload, data analysis process



It would be game changing if we could use

- Less time can be spent in processing/filling data sheets, Collect images, click and
- collate/integrate with cloud software. etc._(7-8 hours per day limitation + travel time on bikes, too).



Value proposition for our use-cases with cow and chicken (poultry / farms)

Salient points



Helps the pharma companies in understanding the cattle health condition to provide medical help, propose relevant medications/drugs and specific preventive measures + education



Improve accuracy of analysis and as well setup process for more frequent health monitoring

The farmer would be alerted to the health condition of the cattle before hand (for proactive action/ drugs)



Elimination of **manual process** to go through the videos



Value proposition for our use-cases with cow and chicken (poultry / farms) – Contd..

Business ROI and Global Sustainability Impacts



Production of healthy livestock helps to **ensure a safe food supply** and keep consumer prices stable



Animal's health is linked to Human Health & disease spreads across the states and countries

Animal diseases impact livestock production through direct costs (deaths, morbidity, reduction in productivity) and indirect costs (prevention and control measures)



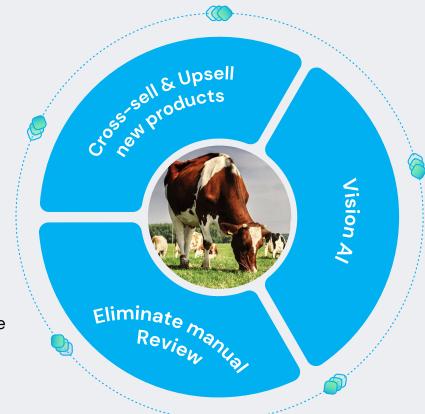
Technical feasibility, & Ease of use of Vision Al as we see a global rise in number of dairy farms & cattle population.



Vision AI is poised to have a significant effect on the livestock industry

 Pharmaceutical companies focusing on animal health drugs can cross-sell and upsell new products in a more cost-effective and proactive manner to the vets & farm-owners.

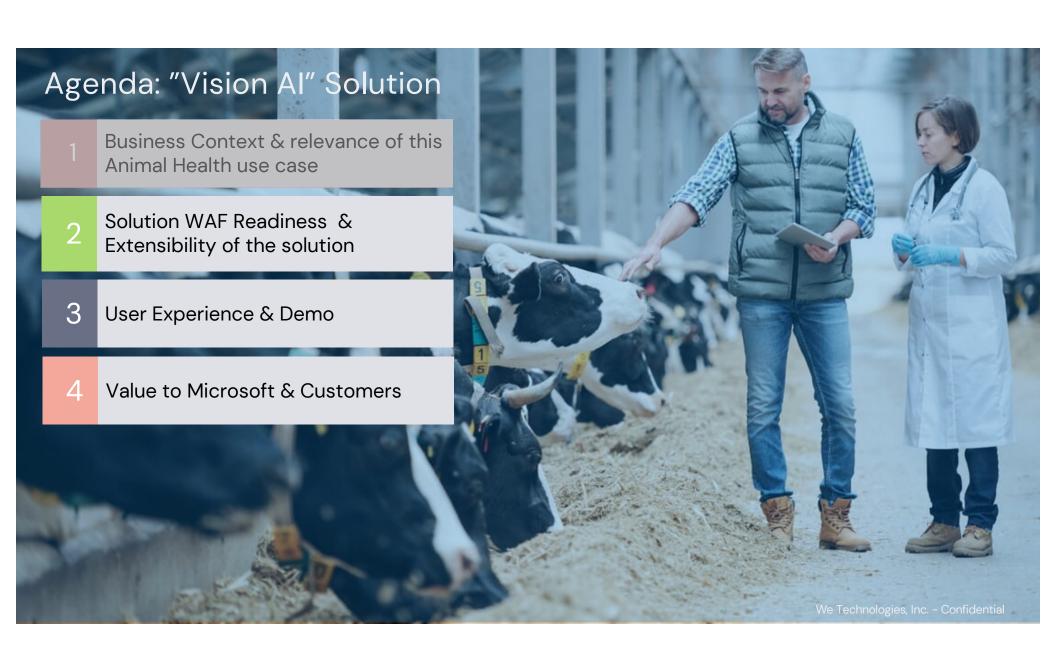
 Vets no longer have to manually review every single scan and can focus on just the animals identified as being at risk



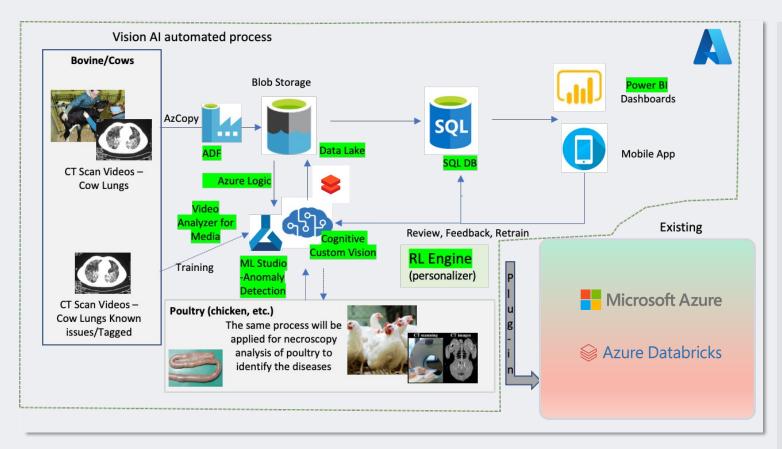
- Vision AI enables livestock farmers to dramatically reduce the rate of unanticipated cattle and poultry deaths that occur, resulting in massive economic gains.
- Just as significant are the ethical strides made in preventing unnecessary animal death, the positive environmental impact, and the reduction in livestock disease spread that could potentially impact humans.

Can be implemented by over <u>2 million cattle farms in the US alone, in addition to millions more worldwide.</u>



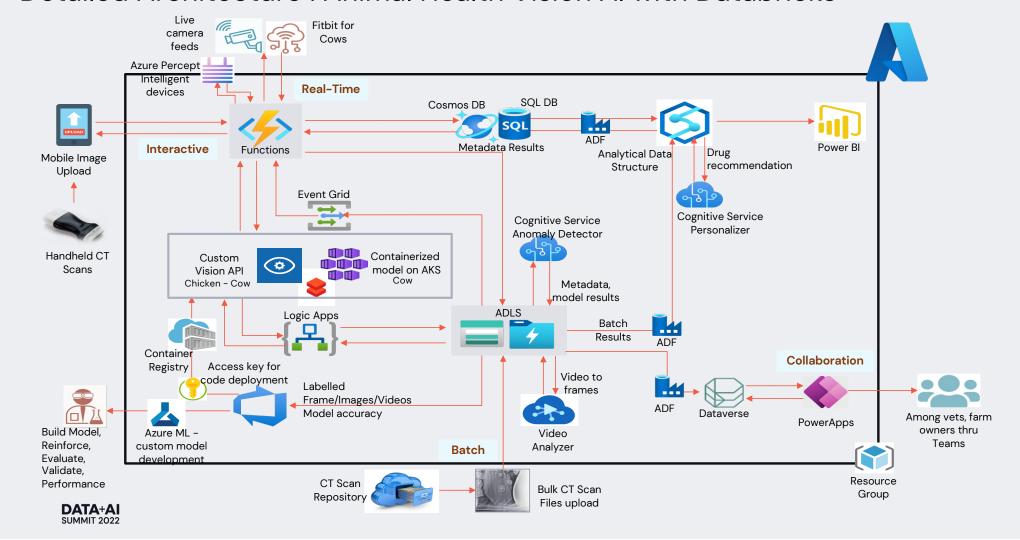


Logical / Functional Architecture for Selected Use-Case on Animal Health Vision Al



- Applying Azure data storage & analytics, machine learning, and AI technology to scan ultrasound videos and intestinal images to automatically identify common health risk indicators.
- When predetermined risk factors are identified,
 veterinarians and farmers are immediately notified so that they can review the relevant footage and take appropriate action.

Detailed Architecture: Animal Health Vision Al with Databricks



WAF principles considered

Reliability



Scalability through multiple region for Function, Logic Apps for batch, AKS containerization.

Resiliency for all are managed services, so at a regional level they are all resilient automatically

Cost Optimization



Azure monitor to understand services usage and Azure Advisor recommendations Azure Policy for cost control rules Azure Metrics Advisor

Security



Azure Key Vault for storage of passwords. Azure monitor logs for insights on the apps and resources. Azure Sentinel/Defender as needed

Datastore level security and access

Role based security access with active directory

Efficiency



Performance Evaluate workload with Azure Monitor and Log Analytics, provision resources dynamically

> Cosmos DB/ SQL DB, ADLS, Synapse provide auto scale based on load ensuring the performance is efficient across varied loads

Operational **Excellence**

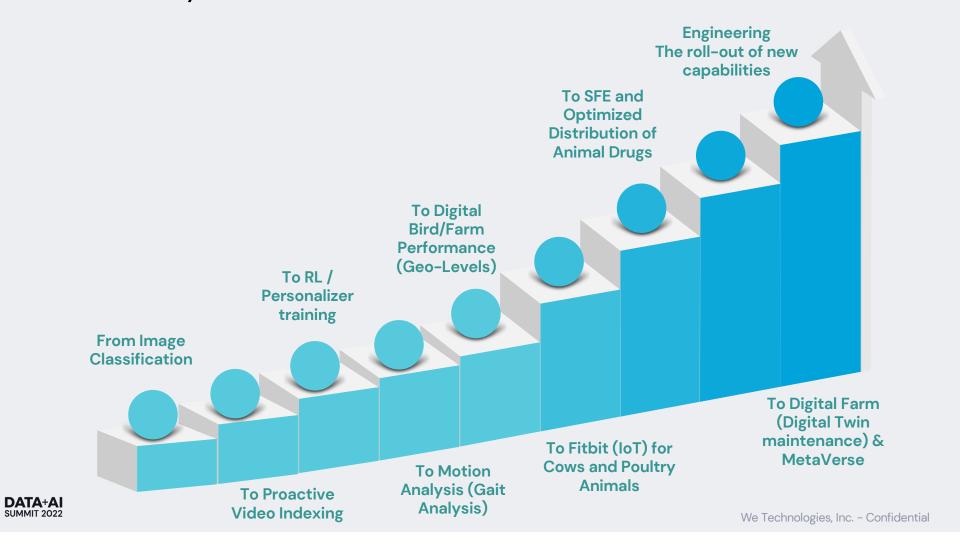


Azure Devops based CI/CD, Github code management for custom models

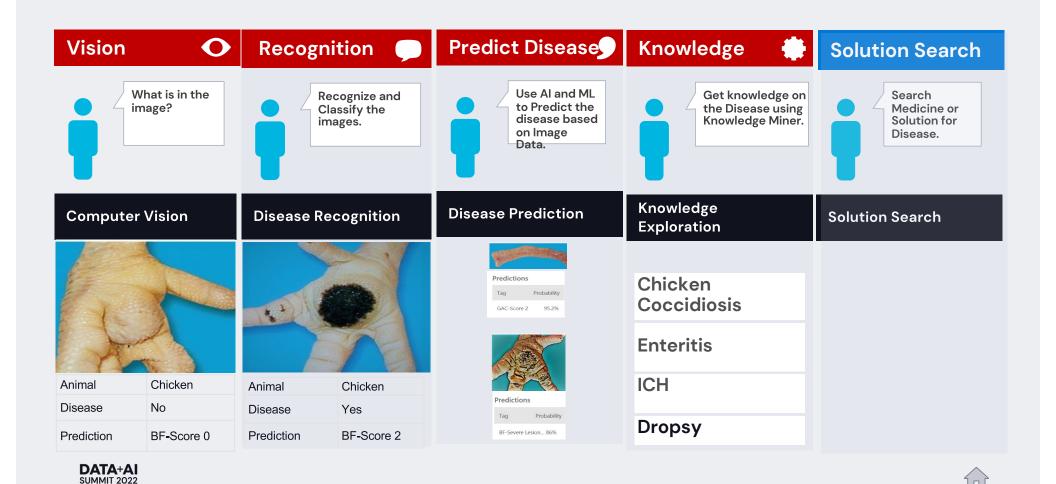


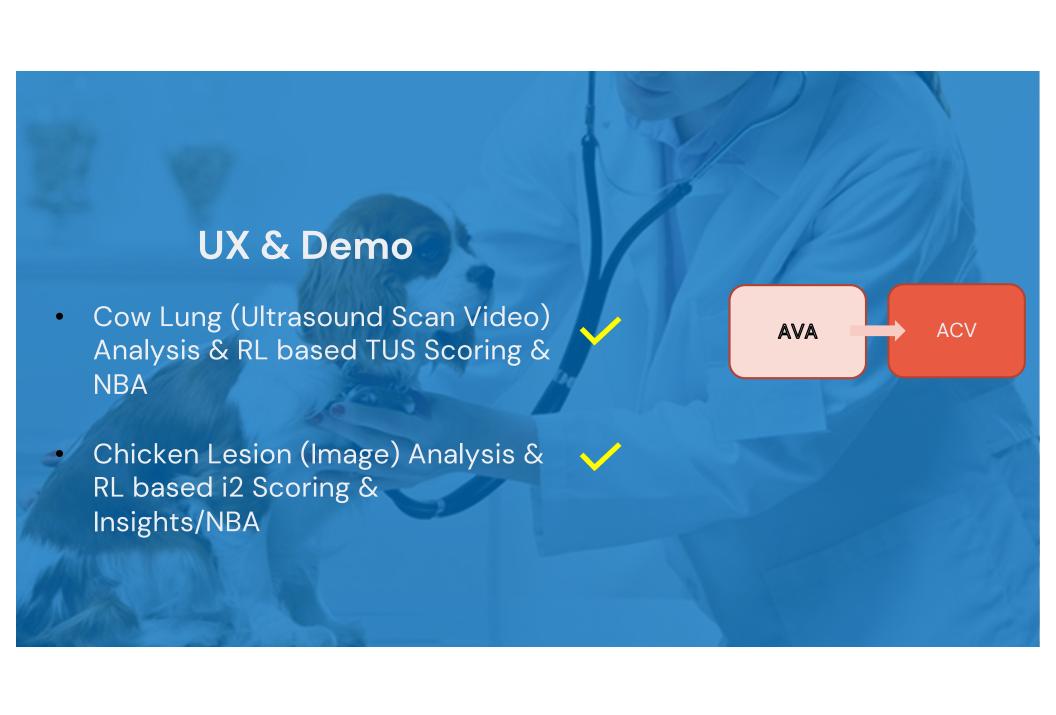


Extensibility of the Solution



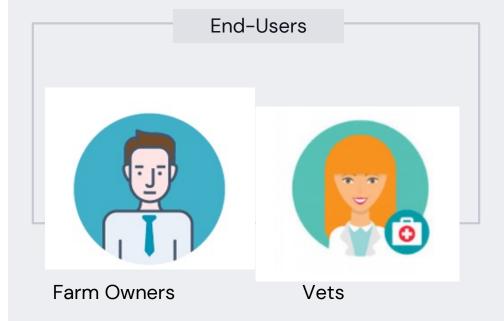
Animal Health: Using Cognitive services on Azure

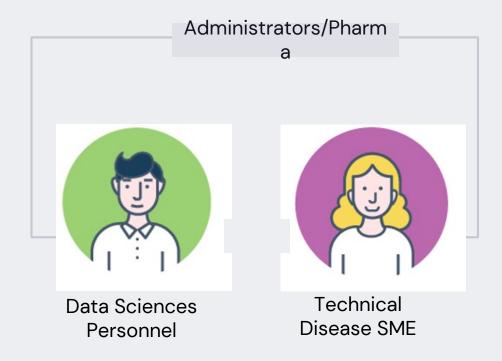




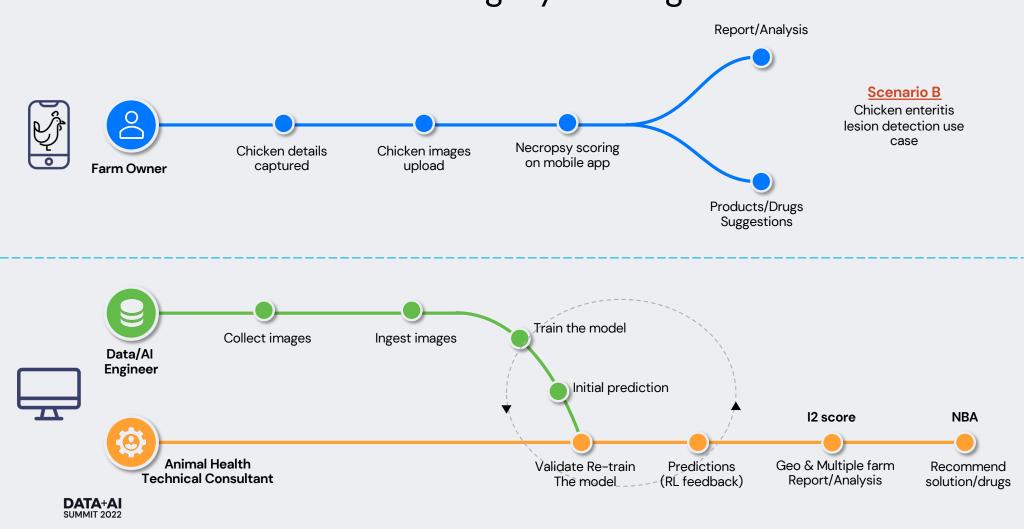
User Experience

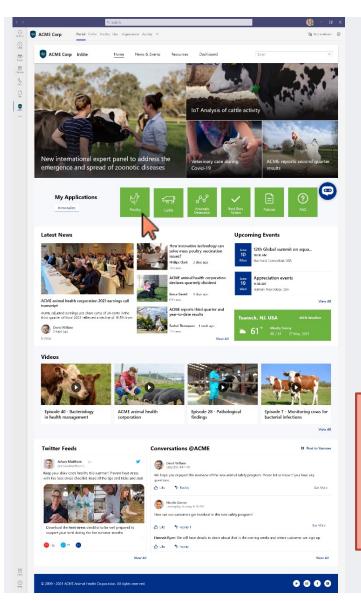
Personas

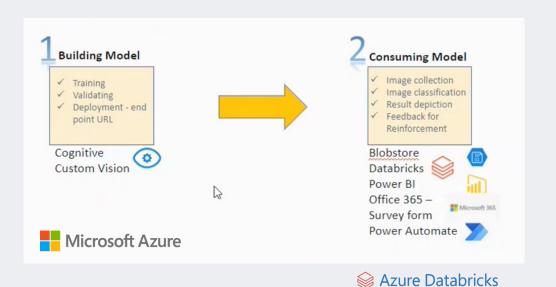




Chicken Lesion Intestinal Integrity Scoring







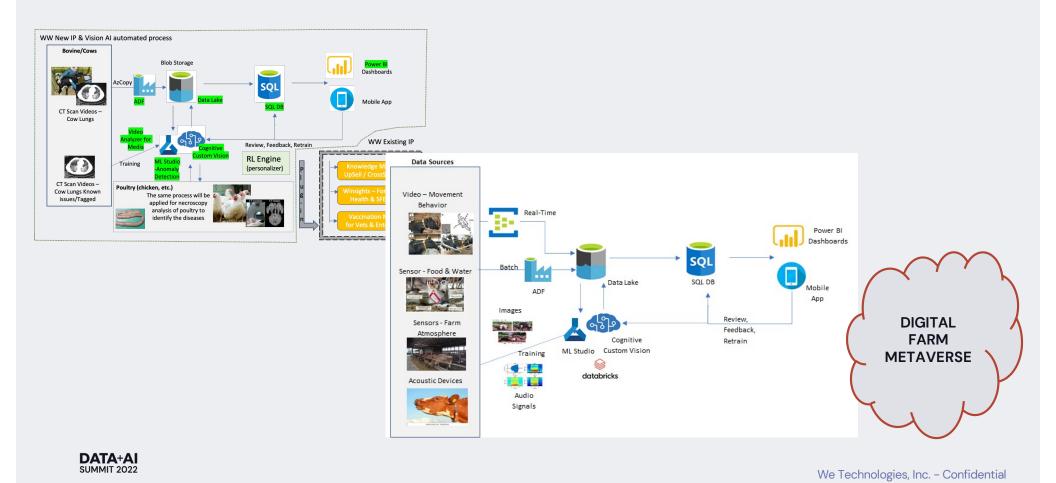
2. Tech. SME
uses TeamsApp
(WinVision) to
validate
predictions &
provide RL
feedback

3. PowerBI
Dashboard
displays the
predictive
analytics &
trends across
animals, farms &
locations

4. Anomaly
Detector
identifies any
abnormal or
unique outliers in
the time-series
collected so far

5. Decision Al module is leveraged for Next Best Action (NBA) using Azure Personalizer

Plugging into overall Livestock Health Intelligence Suite of Solutions & Digital Farm MetaVerse



Livestock Health Intelligence platform

Eventually, We will expand their Livestock Health Intelligence platform to leverage the **Microsoft Metaverse technology** stack.

This will enable "digital farms" that will be able to remotely monitor, manage, and maintain farm infrastructure, feeds, and water supply, perform simulated tests, and accurately predict which farm animals need individual attention.



Direct cost reductions such as reduced unanticipated deaths, greater cattle productivity, and fewer manual health interventions.



Ensure a safe **consumer food supply** with greater ability to stop zoonotic diseases before they spread.



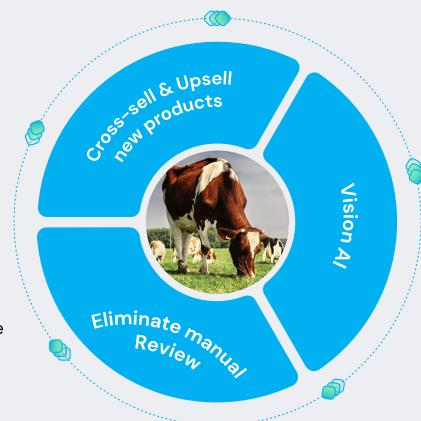
Reduced **environmental impact**.

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Innovation in Vision AI is poised to have a significant effect on the livestock industry

 Pharmaceutical companies focusing on animal health drugs can cross-sell and upsell new products in a more cost-effective and proactive manner to the vets & farm-owners.

 Vets no longer have to manually review every single scan and can focus on just the animals identified as being at risk



- Vision AI enables livestock farmers to dramatically reduce the rate of unanticipated cattle and poultry deaths that occur, resulting in massive economic gains.
- Just as significant are the ethical strides made in preventing unnecessary animal death, the positive environmental impact, and the reduction in livestock disease spread that could potentially impact humans.

The Vision AI solution can be implemented by 2+ million cattle farms in the US alone to start with

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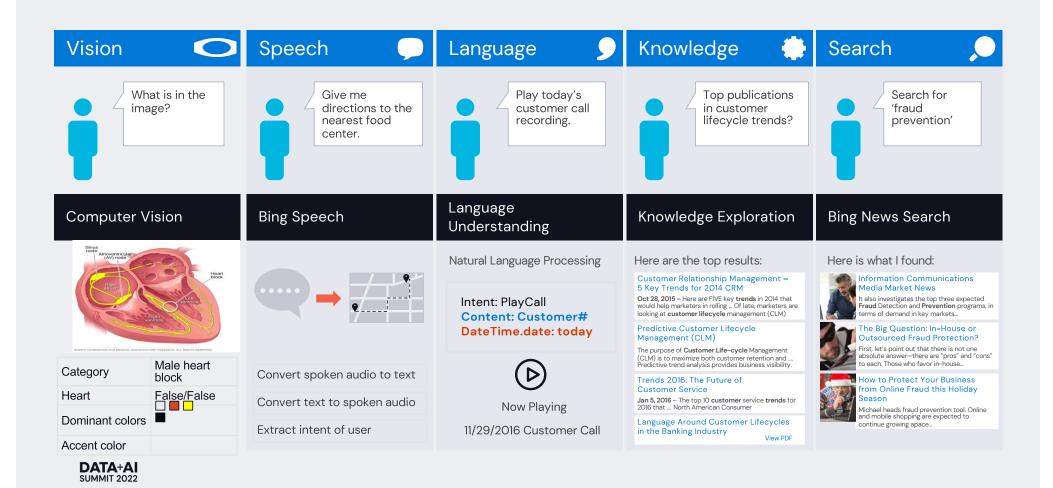
Thank you



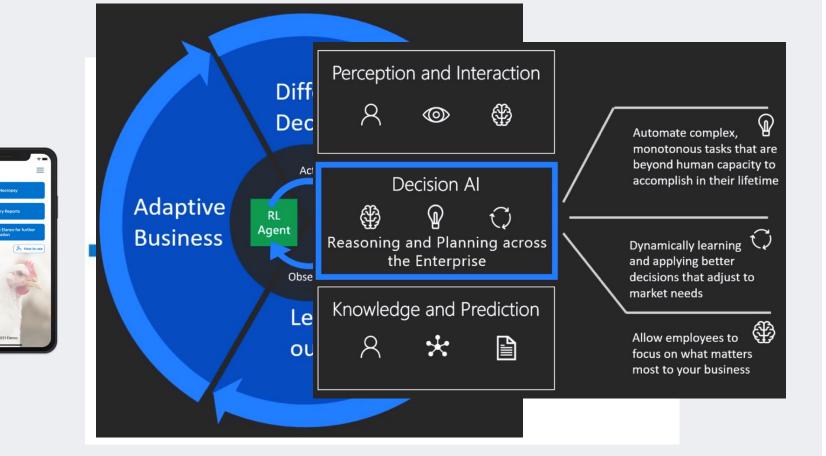




Cognitive services that we enable for our clients



Custom Vision Potential Target Architecture





Other Al Demos & Examples

- Form Recognizer & Automated Document Parsing & Enrichment
- Hands On with AI: https://aidemos.microsoft.com/
- Popular Al Labs : https://www.microsoft.com/en-us/ai/ai-lab
- Al-School: https://www.microsoft.com/en-us/ai/ai-school



Insert your charts or images

Take advantage of the content panels

Insert Image by URL

If you want to insert a gif or other image from the web, simply navigate to Insert > Image > by URL.

Crop and resize your image to fit within content panels, if you're feeling fancy.





Code Display

Paste snippets

```
// Open connection to SQL Server database
SQLServerConnection Conn;
Conn = new SQLServerConnection("host=nc-star;port=4100;User ID=test01;
Password=test01;Database Name=Test");
try
{
Conn.Open();
Console.WriteLine ("Connection successful!");
}
```

Use breaker slides to divide your deck into sections

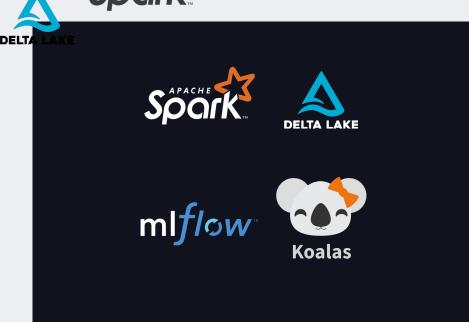


Logos
Open source projects Partners and cloud platforms





















Logos

Open source projects









